




Partnership requests will be on a first come, first serve basis. Please select a 1st and 2nd choice and we will do our best to accommodate your preference.

Planned Giving Round Table of Arizona Monthly Programs

<p>September 15, 2020 Virtual Program Mike King “Electronic Estate Planning Document and Online Notarizations”</p> <p>Thank you for your partnership of this program!!</p> 	<p>September 30, 2020 Virtual Program Marcia Inger Navratil “Drafting Gift Agreements”</p> <p>Thank you for your partnership of this program!!</p> <p>Salazar Resource Development</p>
<p>October 20, 2020 Virtual Program Russell Willis “Income & Gift Tax Implications of Establishing a Split Interest Gift for a 3rd Party”</p> <p>Thank you for your partnership of this program!</p> 	<p>October 29, 2020 Virtual Program Larry Johnson “Asset-Based Giving”</p> <p>Thank you for your partnership of this program!</p> 
<p>November 17, 2020 Virtual Program Tim Prosser “Planned Giving Case Study: The Watershed Gift”</p> <p>Thank you for your partnership of this program!</p> 	<p>Russell James Education Series ___ Nov 30 Kick off ___ Feb 9 ___ Mar 3 3 opportunities at \$250 each</p> <p>=====</p> <p>January 12, 2021 Virtual Program Speaker: TBD “Topic TBD”</p>
<p>January 19, 2021 Luncheon Program Joe Bull “National Planned Giving Metrics/Standards”</p> <p>Thank you for your partnership of this program!</p> 	<p>February 16, 2021 Luncheon Program Rebecca Bibleheimer “Give It Away Now: Thinking Beyond Retirement Income in Split Interest Gifts”</p>
<p>March 16, 2021 Luncheon Program Craig Showalter “Maximizing Required Minimum Distributions”</p>	<p>April 20, 2021 Field Trip A New Leaf “A Successful Planned Giving Program”</p>

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