

Attorneys

First name	Last name	Organization	e-Mail	Phone	Affiliated Association Memberships	Designations	Position Title	Years in Practice	*Industry	*Secondary Industry
Adrian	Betts	Kadish & Anthony Law Group	anb@kalglaw.com			Attorney		11	AT	
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Consultants

First name	Last name	Organization	e-Mail	Phone	Affiliated Association	Professional Designations	Position Title	Years in Practice	*Industry	*Secondary Industry
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Gregory	Bodine		greg@gregbodine.com	928-443-3543			Senior Gift & Estate		CON	NP
Linda H.	Bowers	Arizona Bank & Trust	LBowers@arizbank.com	602-381-2229	EVEPC, ACF	JD, AEP®, CFP®	Vice President, Wealth	24	FA	CON
Cindy	Bozik	Bank of Arizona	cbozik@bokf.com	480-596-4335		Attorney and CTFA	Senior Vice President	23	FA	CON
Michael	Colbert	Director, PVUMC	usmac373@gmail.com	602-393-8360		CLU, ChFC, CASL, CAP	Advisor	35	CON	FA
Veronica	De La O		delaoaz@yahoo.com	623-217-4485				4	CON	
Mike	Glover	Legacy Global Foundation, Inc	Mike@legacyglobal.org	480-442-3348	FPA		Director of Advacem		NP	CON
Russell	Goldstein	U.S. Trust, Bank of America	russell.goldstein@ustrust.com	602-523-2924		CFP	Vice President, Private	16	FA	CON
Lora	Golke	Arizona Community Foundation	lgolke@azfoundation.org	602-682-2032	AFP, Alliance of AZ Non Profits, ACF	ASU Nonprofit Management	Senior Philanthropic	7 years	NP	CON
Tiffany	House	BBVA Compass Bank	tiffanyhouse@gmail.com	480-364-0772	FPA, ACF, AFP	CAP®	Vice President	16	FA	CON
Randy	Huston	Yellowstone Trust Admin	yellowstoneta@yellowstoneta.com	406-861-0063	FPA	CFP	Executive VP	30	CON	FA

Richard	Kasper	Jewish Community Foundation	rkasper@jcfphoenix.org	480-699-1717		JD	President and Chief Executive		NP	CON
Melissa	Kemp	Premium Administration, LLC	melissa@premiumadministration.com	602-840-2900	EVEPC, FPA	CFP(R), AEP(R), CAP candidate	President	25	CON	FA
Kimberly	Kur	Arizona Community Foundation	kkur@azfoundation.org	602-682-2030	AEBI, ACF, EVEPC, Alliance of AZ	J.D.	Sr. Vice President, Planned	20	NP	CON
Kristie	Leshinskie	Arizona Community Foundation	kleshinskie@azfoundation.org	6026822069	AFP, ACF	MPH	Senior Philanthropic		NP	CON
Denise	McClintic	Wells Fargo Private Bank	denisemctool@cox.net	480-348-4409		JD, LLM, CAP	Philanthropic Specialist	30+	FA	CON
Kristen	Mihaljevic	Arizona Community Foundation	kmihaljevic@azfoundation.org	602-682-2054					NP	CON
George	Nunes	Captacion Fundraising Consulting	geonun@me.com	206.465.8412	AFP, ACF, ASU Lodestar	Chartered Advisor in Philanthropy	Owner	26+	CON	NP
Jacqueline	Palmenberg	The Palmenberg Group	palmenbergj@gmail.com	602-503-9307	AFP	CFRE	Consultant/Development and	38	CON	NP
David	Pederson	Catholic Community Foundation	dpederson@ccfphx.org	602-354-2404			Sr. Director of Major	8	NP	CON
Chris	Sar	Cascalote:Philanthropic Consulting	csartempe@gmail.com	480-620-6785	AEBI, Alliance of AZ Non Profits, AFP	CFRE	Consultant	21	CON	NP
Judith	Smith	Arizona Community Foundation	jsmith@azfoundation.org	314-484-2112	AFP	CFRE	Director of Planned	31	NP	CON

Marissa	Theisen	Win Win Creations	mtheisen@winwincreations.net	602-840-4140	ASU Lodestar, Other	Win Win Creations	Principal	27	CON	NP
Bruce	Weber	Greater Boards	bruce@greaterboards.com	480-635-2428	Alliance of AZ Non Profits, ASU Lodestar,	BoardSource Certified Trainer	President/CEO	16	CON	NP

Financial Advisors

First name	Last name	Organization	e-Mail	Phone	Affiliated Association	Professional Designations	Position Title	Years in Practice	*Industry	*Secondary Industry
Dave	Binsfeld	General Southwest Insurance	daveb@generalsouthwest.com	480-990-1900	Alliance of AZ Non Profits	CIC, LUTCF, ARM, CAP	Executive Vice President	33	FA	
Eric	Bottolfsen	MassMutual Greater Phoenix	ebottolfsen@massmutualbrokerage.com	4806382205		MBA	Vice President, Brokerage	5	FA	
Linda H.	Bowers	Arizona Bank & Trust	LBowers@arizbank.com	602-381-2229	EVEPC, ACF	JD, AEP®, CFP®	Vice President, Wealth	24	FA	CON
Cindy	Bozik	Bank of Arizona	cbozik@bokf.com	480-596-4335		Attorney and CTFA	Senior Vice President	23	FA	CON
William	Cantrell	1946	WILLIAMHCANTRELL@GMAIL.COM	4807341256	FPA	CFP	FINANCIAL PLANNER	28	FA	
Michael	Colbert	Director, PVUMC	usmac373@gmail.com	602-393-8360		CLU, ChFC, CASL, CAP	Advisor	35	CON	FA
Russell	Goldstein	U.S. Trust, Bank of America	russell.goldstein@ustrust.com	602-523-2924		CFP	Vice President, Private	16	FA	CON

Tiffany	House	BBVA Compass Bank	tiffanyhouse@gmail.com	480-364-0772	FPA, ACF, AFP	CAP®	Vice President	16	FA	CON
Randy	Huston	Yellowstone Trust Admin	yellowstoneta@yellowstoneta.com	406-861-0063	FPA	CFP	Executive VP	30	CON	FA
Melissa	Kemp	Premium Administration, LLC	melissa@premiumadministration.com	602-840-2900	EVEPC, FPA	CFP(R), AEP(R), CAP candidate	President	25	CON	FA
Peter	Liefer	ValuesQuest, Inc.	peter@valuesquest.com	602-765-2224		AIF; CAP	Wealth Advisor and CEO	35	FA	
Rea	Mayer	RBC Wealth Management	rea.mayer@rbc.com	602-381-5352	EVEPC		Associate Vice President		FA	
Denise	McClintic	Wells Fargo Private Bank	denisemctool@cox.net	480-348-4409		JD, LLM, CAP	Philanthropic Specialist	30+	FA	CON
Rachel	Page	Ameriprise Financial	rachel.e.page@ampf.com	480-307-9653	FPA	CFP, ChFC, CLU	Private Wealth Advisor	31	FA	
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Catherine	Scrivano	CASCO Financial Group	cscrivano@cascofinancial.com	602-995-1484	ACF, AEBI	CRPC, CRC, CEP, ADPA, AIF		30+	FA	
Elizabeth	Shabaker	Versant	Lizs@versant.com	602-635-3760	Other, FPA	CFP, EA	Principal and Chief Operating	Over 20	FA	
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Robert	Smith	Scottsdale Financial Group	bob@scottsdalefinancialaz.com	480-922-5900		CAP®, AEP®, ChFC®, CLU®	President	33	FA	
Ty	Triplett	Anasazi Investment Group, Inc.	ty.triplett@raymondjames.com	602-953-8800			Financial Advisor	35	FA	

Non-Profit Organizations

First name	Last name	Organization	e-Mail	Phone	Affiliated Association	Professional Designations	Position Title	Years in Practice	*Industry	*Secondary Industry
Jake	Adams	Southwest Human Development	jadams@swhd.org	602-266-5976	AFP			5	NP	
Jacky	Alling	Arizona Community Foundation	jalling@azfoundation.org	602-682-2056					NP	CON
Marlo	Apple	New Pathways for Youth	mapple@npy.org	602-422-9268	Alliance of AZ Non Profits		Corporation and Foundatio	6	NP	
Christine	Auerbach	Fox Tucson Theatre Foundation	christine@foxtucson.com	5205478602	AFP, Alliance of AZ Non Profits		Development Director	30	NP	
Laurene	Austin	Herberger Theater Center	laustin@herbergertheater.org	6022547399	Alliance of AZ Non Profits, AFP		Director of Developm	27	NP	
Lynn	Badura	Phoenix Children's Hospital	lbadura@phoenixchildrens.com	480-933-2642	Other				NP	
Gail	Baer	Jewish Family & Children's Service	Gail.Baer@jcsaz.org	602-452-4698	AFP		Associate Vice President		NP	

Laura	Barton	KJZZ/K-BACH Public Radio	lebarton2@cox.net	602-418-7080	AFP	Major Gifts and Planned Giving	Planned Giving Officer	15	NP	
Tom	Bashwiner	Encore Fellow	tbashw70@gmail.com	360-241-4049	Alliance of AZ Non Profits, Other		Encore Fellow	35	CON	NP
Trish	Bere	A.T. Still University	pbere@atsu.edu	480-248-8175	AFP				NP	
Gregory	Bodine		greg@gregbodine.com	928-443-3543			Senior Gift & Estate		CON	NP
Tamara	Bohannon	Catholic Charities	tbohannon@cc-az.org	602-285-1999	AFP		VP of Philanthropy	25	NP	
Curtis J.	Bruggman	Xavier College Preparatory	cbruggman@xcp.org	602-240-3133			Director of Planned	25	NP	
Marisa	Butler	Phoenix Theatre	m.butler@phoenixtheatre.com	6028895288			Director of Developm	2	NP	
Katherine	Cecala	Junior Achievement of Arizona	katherinec@jaaz.org	480-219-0216	AFP, ASU Lodestar, Alliance of AZ	CFRE, JD	President		NP	
Bridget	Costello	Arizona YWCA Metropolitan Phoenix	bridget.costello@ywcaaz.org	602-258-0990	Alliance of AZ Non Profits, AEBI				NP	
Paul	Cox	Teen Challenge of Arizona	paul@tcaz.org	480-239-5137	AFP	Teen Challenge of Arizona	Director of Advance	six years	NP	
Jason	Craig	Phoenix Children's Hospital	jcraig@phoenixchildrens.com	602-933-2660		JD	Director, Planned Giving	20	NP	

Claudia	Cucitro	St. Mary's Food Bank Alliance	cicucitro@firstfoodbank.org	602-343-3144			Senior Director of		NP	
Mesha	Davis	Arizona Foundation for Women	mdavis@azfw.org	602-532-2800 X6	ONE, Alliance of AZ Non Profits, AEBI,		CEO		NP	
Jerry	Diaz	Ronald McDonald House Charities	jdiaz@rmhcphoenix.com	4803216100	AFP	CFRE	Chief Development and	25	NP	
Adele	Dietrich	Phoenix Rescue Mission	adietrich@phoenixrescuemission.org	602-346-3323	AFP, Alliance of AZ Non Profits,	CFRE, CAP	Legacy Giving Officer	20	NP	
Pat	Elder	Banner Health Foundation	patricia.elder@bannerhealth.com	602-747-4485	Other	CPA, MBA	Chief Development		NP	
John	Ferree	HonorHealth Foundation	john.ferree@honorhealth.com	480-882-4516	AFP	J.D.	President	34	NP	
Betsy	Ganz	Circle The City	bganz@circlethecity.org	602-776-9000	Alliance of AZ Non Profits		Development Director	3	NP	
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Sue	Gaub	Phoenix Rescue Mission	sгаub@phoenixrescuemission.org	602-346-3334	AEBI, ASU Lodestar, AFP	CFRE	Senior Partner Relations	30+	NP	
Susan	Gifford	Child Crisis Arizona	susan.gifford@childcrisisaz.org						NP	
Mike	Glover	Legacy Global Foundation, Inc	Mike@legacyglobal.org	480-442-3348	FPA		Director of Advacem		NP	CON

Lora	Golke	Arizona Community Foundation	lgolke@azfoundation.org	602-682-2032	AFP, Alliance of AZ Non Profits, ACF	ASU Nonprofit Management	Senior Philanthropic	7 years	NP	CON
Daphne	Grace	Arizona Humane Society	dgrace@azhumane.org	602-997-7585 x1098		AAMS	Planned Giving Specialist	n/a	NP	
Jessica	Green	Mission of Mercy Arizona	jgreen@missionofmercy.org	6028612233	Alliance of AZ Non Profits, AFP	Jessica Green	Associate Director of	10	NP	
Lee	Greenfield	Make-A-Wish Arizona	lgreenfield@arizona.wish.org	602-343-9435	AFP	CFRE	Director: Corporate	23	NP	
Lisa	Groves	Valley of the Sun United Way	lgroves@vsuw.org	602-631-4206					NP	
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Steven	Henderson	Free Arts for Abused Children of Arizona	shenderson@freeartsaz.org	602-258-8100	AFP, Alliance of AZ Non Profits		Developm ent Director	21	NP	
Nicole	Hill	American Cancer Society	nicole.hill@cancer.org	5204816454			Director Estate and		NP	
Jeanne	Honsaker	The Exodus Road	jeanne@theexodusroad.com	602-684-5990	AFP				NP	
Deborah	Hutterer	Lutheran Social Services of the Southwest	dhutterer@lss-sw.org	480-396-3795 x102	Alliance of AZ Non Profits		Chief Developm ent	8	NP	

Karen	Jayne	Stardust Non-Profit Building Supplies	kjayne@stardustbuilding.org	480-695-8520	AFP, Alliance of AZ Non Profits, ONE,	MBA	CEO	30	NP	
Diane	Jezek-Powell	UCP of Central Arizona	djezek-powell@ucpofcentralaz.o	602.943.5472	AEBI	CFRE	Individual Donor Relations	25+	NP	
Sierra	Kamela	Hacienda Healthcare	skamela@haciendahealthcare.org	602 243 4231 ext 176	ACF		Director, Marketing and		NP	
Richard	Kasper	Jewish Community Foundation	rkasper@jcfphoenix.org	480-699-1717		JD	President and Chief Executive		NP	CON
Alan	Knobloch	The Nature Conservancy	alan.knobloch@tnc.org	602-322-6993	AEBI, AFP	CFRE	Sr Associate Director		NP	
Kimberly	Kur	Arizona Community Foundation	kkur@azfoundation.org	602-682-2030	AEBI, ACF, EVEPC, Alliance of AZ	J.D.	Sr. Vice President, Planned	20	NP	CON
Charles	Kurz, II	Valley Presbyterian Foundation	seakayii@aol.com	484-433-3486	AEBI	Valley Presbyterian Church/Valley	Past Generosity Team		NP	
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Tracy	Leonard-Warner	Ryan House	tleonardwarner@ryanhouse.org	602-234-6710	AFP	MHI, MT-BC	Individual Giving Officer		NP	
Kristie	Leshinskie	Arizona Community Foundation	kleshinskie@azfoundation.org	6026822069	AFP, ACF	MPH	Senior Philanthropic		NP	CON

Sasha	Lewis	Ira A. Fulton Schools of Engineering,	sashar.lewis@asu.edu	4803403108	AEBI, AFP	CFRE	Associate Director of		NP	
Joyce	Melter	Arizona Humane Society	jmelter@azhumane.org	602-997-7585 X1034	AEBI, AFP		Planned Giving Officer	15	NP	
Kristen	Mihaljevic	Arizona Community Foundation	kmihaljevic@azfoundation.org	602-682-2054					NP	CON
Diana	Miladin	Az Center for the Blind & Visually	dmiladin@acbvi.org	602-273-7411x146	ACF	Arizona Center for the Blind and Visually	Director of Developm		NP	
Jan	Miller	HonorHealth Foundation	jan.miller@honorhealth.com	480-882-4557	AFP		Vice President, Major and	30	NP	
Kayte	Nettles	Southwest College of Naturopathic	k.nettles@scnm.edu	4802229229	AFP, AEBI, ACF, ONE		Development Manager		NP	
George	Nunes	Captacion Fundraising Consulting	geonun@me.com	206.465.8412	AFP, ACF, ASU Lodestar	Chartered Advisor in Philanthropy	Owner	26+	CON	NP
Deb	Oberhamer	A New Leaf	doberhamer@turnanewleaf.org	4804503028	AFP		Director of Major Gifts	13	NP	
Jacqueline	Palmenberg	The Palmenberg Group	palmenbergj@gmail.com	602-503-9307	AFP	CFRE	Consultant/Development and	38	CON	NP
Kim	Parrott	Desert SW United Methodist	kim@dsumf.org	602-798-8202	Alliance of AZ Non Profits		Executive Director	31	NP	
Chayada	Pearson	Musical Instrument Museum	chayada.pearson@mim.org	4802456933	AFP		Institutional Advance	1	NP	

David	Pederson	Catholic Community Foundation	dpederson@ccfphx.org	602-354-2404			Sr. Director of Major	8	NP	CON
Nicole	Powers	Make-A-Wish America	npowers@wish.org	602-792-3249			Director of Planned		NP	
Amber	Ramirez	Desert Botanical Garden	aramirez@dbg.org	480-941-3507	AFP, AEBI, ASU Lodestar, Alliance of AZ	J.D.	Program Director, Estate	8	NP	
Dennis	Robbins	Scottsdale Charros	Dennis@charros.com	480-990-2977	ASU Lodestar		Executive Director		NP	
Donna	Rodgers	St. Vincent de Paul	drodgers@svdpaz.org	6022618684	Alliance of AZ Non Profits		Annual Giving Manager		NP	
Holly	Rose	Don't be a Chump! Check for a Lump!	hollyrose@checkforalump.org	602-688-5232	Alliance of AZ Non Profits	Non-profit	Founder/CEO	7	NP	
Beth	Salazar	SARRC and Salazar Resource	esalazar23@cox.net	602-574-7845	Alliance of AZ Non Profits	CAP	Planned Giving Manager	30	NP	
Ruth	Sanchez	Hope 4 Kids International	ruth@h4ki.org	9252863660	Alliance of AZ Non Profits, AEBI		Development Director	10	NP	
Chris	Sar	Cascalote:Philanthropic Consulting	csartempe@gmail.com	480-620-6785	AEBI, Alliance of AZ Non Profits, AFP	CFRE	Consultant	21	CON	NP
John	Schachinger	Arizona Conference of Seventh-day	pneusong@yahoo.com	480-294-2835	Other	Trust Officer	Planned Giving & Trust	9	NP	
Julianne	Simendinger	Valley of the Sun YMCA	julianne.simendinger@vosymca.org	602.257.5166	Alliance of AZ Non Profits		Development Director	5	NP	

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Judith	Smith	Arizona Community Foundation	jsmith@azfoundation.org	314-484-2112	AFP	CFRE	Director of Planned	31	NP	CON
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Margaret	Stephens-Reed	VALLEYLIFE	mreed@valleylifeaz.org	6023710806	ACF, AEBI, Alliance of AZ Non Profits,		Director, Fund Developm	17	NP	
Kelley	Tetzlaff	Boys & Girls Club of America	ktetzlaff@bgca.org	480-491-3708	AFP, AEBI		Director, Major & Planned	20	NP	
Marissa	Theisen	Win Win Creations	mtheisen@winwincreations.net	602-840-4140	ASU Lodestar, Other	Win Win Creations	Principal	27	CON	NP
Rossi	Todorova	Phoenix Art Museum	rossi.todorova@phxart.org	602-257-2169			Major and Planned Giving		NP	
Stephanie	Walsh	Sojourner Center	swalsh@sojournercenter.org	630-536-4221	AFP	MBA	Director of Major & Planned	19	NP	
Leslie	Wasem	Make-A-Wish America	lwasem@wish.org	602-792-3260			Planned Giving Specialist		NP	
Bruce	Weber	Greater Boards	bruce@greaterboards.com	480-635-2428	Alliance of AZ Non Profits, ASU Lodestar,	BoardSource Certified Trainer	President/CEO	16	CON	NP
Martin	Wojcik	American College of Surgeons	mhwojcik@hotmail.com	312-909-1935	Other, AFP	CFRE	Emeritus Executive Director	31	NP	

Rebecca	Zandarski	Phoenix Zoo	rzandarski@phoenixzoo.org	602.286.3881	AEBI, Alliance of AZ Non Profits, AFP	CSPG	Major Gifts and Planned	8	NP	
Liz	Zelazo	Children's Museum of Phoenix	lzelazo@childmusephx.org	4135441728	AFP		Director of Developm		NP	

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