

“Washington, DC: Insight and Trends”

Lawmakers and regulators in Washington are targeting wealthy donors for more taxes, for increased transparency of their charitable giving, and to close perceived loopholes. Strong leaders stay informed of what policy changes are coming their way so they can help their organizations and clients outpace their competition for resources by both anticipating changes in the law and weighing in on legislation and regulations. In this session you will hear from an expert on philanthropy and tax policy on the following topics:

- Why donors are concerned about looming policy changes to philanthropy, including major gifts and planned gifts.
- What you can do about it to ensure you continue to help your clients and organizations retain and grow their donor base
- Insight into emerging crypto policy and what that means for philanthropy