

Dana J. Holt, JD RICP AEP® CAP®

Dana is a charitable gift planning educator, professional speaker, and consultant. She teaches fundraisers how to raise millions more by accessing wealth, not just cash. Before starting HOLT Consulting Dana began her career as an estate planning attorney and then spent 13 years at a Fortune 300 Financial Services company. She helped advisors all over the U.S. with their most complex cases and taught them how to integrate charitable planning into their practice.

Dana has been quoted in Forbes and has been a featured writer for the Thomson Reuters Estate Planning Journal. Dana teaches gift planning through public speaking and her online training program, *Turning Wealth Into What Matters*™.

Dana is a graduate of Mitchell Hamline School of Law and Southern Illinois University. She serves as Chair of the Minnesota Gift Planning Association and is an avid gardener at her home in the Twin Cities where she lives with her two retired racing greyhounds.