

“Estate Planning and Trust management for a Brave New World: It’s All in the Family...What’s a Family?”

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Marriage practices and family structures are evolving rapidly in the United States. The Presentation will review the generational attributes of the clients we all serve today, and the evolution of marriage and family structures, utilizing significant data from the U.S. Census Bureau, the Pew Research Center and other research sources. The implications of these changes for estate planning, trust design and family collaboration and governance will be explored.