

# Ramsey H. Slugg

Director of Wealth Management with US Trust



Ramsay is a Managing Director and member of the National Wealth Planning Strategies Group, focusing on tax and financial planning for ultra high net worth individuals and families. Previously, he was the National Practice Director of Bank of America's Philanthropic Management group. In that capacity, he was involved in both client and internal strategic planning and product development for the Bank's charitable practice. He has also served as the Central Region Director of the Bank's Charitable Management Services Group, and the Central Region Director of the Wealth Management Consulting Group.

Mr. Slugg has also served as an adjunct professor at Texas Christian University and Texas A&M College of Law. He is a frequent speaker on tax and financial planning topics, and is frequently quoted in the Wall Street Journal, New York Times, Forbes and other business publications. He is the author of ***Handbook of Practical Planning for Art Collectors and Their Advisors***, published by the American Bar Association's Section of Real Property, Trust and Estate Law.

**PGAC Presentation: Technical 2:00pm: Business Succession Planning With A Charitable Twist**