

Philip Cubeta, CLU®, ChFC®, CAP®

Responsible for the Chartered Advisor in Philanthropy® (CAP®) curriculum



As the Sallie B. and William B. Wallace Chair in Philanthropy at The American College, Phil Cubeta, CLU®, ChFC®, CAP® is responsible for the Chartered Advisor in Philanthropy® (CAP®) curriculum.

Prior to joining The American College, Phil served as Chief of Staff for The Nautilus Group, a service of New York Life Insurance Company, providing estate, business, and philanthropic strategies to affluent clients through 200 of the company's top agents.

Phil's original training was in English Literature, Williams College, BA; Philosophy and Psychology, Oxford University, MA; and English Language and Literature, Yale, MA, M.Phil. He also holds the Masters of Science in Financial Services (MSFS) from The American College.

PGAC Presentations: **Breakfast Keynote:** **“Inspired Philanthropy for Highest Capacity Donors”**
Advisory 2:00pm: **“Meet the Rileys - Case Study”**