

ACF/PGRTAZ CAP STUDY GROUP

Chartered Advisor in Philanthropy



April 2020 - January 2021

Join the Arizona Community Foundation and the Planned Giving Round Table of Arizona for a moderated CAP Study Group. Subject to space availability, you may join the group at the beginning of any course module (April 23, August 13 or November 5).

All meetings take place from 8:00 to 10:00 a.m.

GS849: Charitable Strategies

April 23, May 7, May 28, June 4, June 18

GS859: Gift Planning in a Nonprofit Context

August 13, August 27, September 10, September 24, October 8

GS839: Planning for Philanthropic Impact in the Context of Family Wealth

November 5, November 12, December 3,
January 7, 2021, January 28, 2021

Debi Bisgrove Community Philanthropy Center at ACF,
2201 E. Camelback Rd. #405B, Phoenix, AZ 85016

For pricing and enrollment information for the American College of Financial Services CAP program and to reserve your seat in the ACF/PGRTAZ CAP Study Group, visit www.azfoundation.org/CAP

For more information, contact Erica Balderas at EBalderas@azfoundation.org or call 602.682.2082.

CAP Program

The Chartered Advisor in Philanthropy® is a designation provided by The American College of Financial Services. The CAP® curriculum is designed to provide specialized education in philanthropic planning, giving students the knowledge and tools needed to help clients articulate and advance their highest aspirations for self, family and society.

CAP Study Group

The CAP Study Group provides enrolled students with an opportunity to elevate and deepen their study experience through discussions with other candidates in the disciplines of law, accounting, finance and gift planning. In addition to learning through collaborative discourse and real life case studies, study group participants will gain a supportive referral network of like-minded professionals with a broad range of perspectives.

