



## Cindy Bozik

*Regional Manager of Investment and Fiduciary Services  
Arizona*

Cindy is a Regional Manager of Investment and Fiduciary Services for Wells Fargo Private Bank in Arizona and New Mexico. Ms. Bozik leads a team of experienced financial professionals who help clients work toward their unique goals by providing investment management, trust and estate services, as well as specialized wealth services including legacy planning, real estate asset management, philanthropic, and business advisory services.

Prior to joining Wells Fargo, Ms. Bozik worked from 2015 – 2018 at BOKF, N.A. in Arizona as Personal Trust Market Manager. Prior to moving to Arizona, Ms. Bozik spent 10 years at JPMorgan Private Bank as Executive President in Trust. She began her career in private practice as an attorney. She has been in the financial services industry for more than 20 years.

Ms. Bozik earned a Bachelor of Arts in Spanish and a Bachelor of Business Administration in International Business from Saint Mary's College, Notre Dame, IN and her Juris Doctor from Chicago-Kent College of Law, Chicago, IL. She holds the CTFA and CAP designations. She is a past recipient of the Twenty under Forty Award.

Cindy volunteers with a local animal rescue, owning three of her own rescue dogs, in addition to volunteering at her church. She is on the board of Arizona's Children Association and the Planned Giving Roundtable. She is also a member of the Central Arizona Estate Planning Council, Valley Estate Planners, Scottsdale Bar Association and Planned Giving Roundtable. She enjoys hiking, exercise, international travel, cooking and reading.

**Investment and Insurance Products:** ► NOT FDIC Insured ► NO Bank Guarantee ► MAY Lose Value

Wells Fargo Private Bank provides products and services through Wells Fargo Bank, N.A. and its various affiliates and subsidiaries. Brokerage services are offered through Wells Fargo Advisors. Wells Fargo Advisors is a trade name used by Wells Fargo Clearing Services, LLC, Member SIPC, a registered broker-dealer and separate non-bank affiliate of Wells Fargo & Company. WCR-0219-00210

© 2019 Wells Fargo Bank, N.A. All rights reserved. Member FDIC. NMLSR ID 399801

