

Partnership requests will be on a first come, first serve basis, date/time stamped. In the event a partnership opportunity is requested by more than one organization, please select a 1<sup>st</sup> and 2<sup>nd</sup> choice and we will do our best to accommodate your preference.

### Planned Giving Round Table of Arizona Partnership Form

Organization Name: _____ <i>(The above organization name will be used in marketing materials.)</i>
Contact Name: _____
Title: _____
Phone: _____
Email: _____
Address: _____

Please sign & return this form to [info@pgrtaz.org](mailto:info@pgrtaz.org) or fax 480-922-5283

We would like to partner with PGRTAZ by supporting the following options(s):

\_\_\_\_\_ \$500 August 15, 2017 monthly program

**Russell Goldstein**

*“An Intimate Discussion Focused on the Philanthropic Conversation”*

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\_\_\_\_\_ \$500 September 19, 2017 monthly program

**PGRTAZ Board and Committee Members**

*Round Table Discussions: “What’s On Your Plate?”*

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\_\_\_\_\_ \$500 October 17, 2017 monthly program

**Helene Fenlon**

*“Post Death Gift Analysis-The Rights of Charities within the Estate/Will”*

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**Not Available** \$500 November 21, 2017 monthly program

**Adele Dietrich**

*“Thanks for Giving: Stewardship”*

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\_\_\_\_\_ \$500 January 16, 2018 monthly program

**Bank of America Associate**

*“Tax Updates/Changes”*

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\_\_\_\_\_ \$500 February 20, 2018 monthly program

**Steve Hansen and Joyce Melter AT the Arizona Humane Society**

*“A Successful Planned Giving Program”*

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\_\_\_\_\_ \$500 March 20, 2018 monthly program

**Mark Cistasi**

*“Planned Giving Programs and the Board of Directors”*

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**Not Available** \$500 April 18, 2018 monthly program

**Randy Evans**

*“Donor Advised Funds”*

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\_\_\_\_\_ \$1500 [Website](#) through June 2018

\_\_\_\_\_ \$750 Online membership directory and jobs posting through June 2018

\_\_\_\_\_ \$1500 Hard copy membership brochure

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Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Thank you for your support!

Planned Giving Round Table of Arizona  
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