



**2014-2015 Season**  
 Russell Goldstein, President  
 Frank Bourget, Vice President  
 Claudia Cucitro, Treasurer  
 Lindsey Jackson, Secretary

**2015 Summer Forum \_Sponsorship Committee Call  
 January 13, 2015 – 1:30pm**

**Committee members**

RSVP/Regret	Committee Members	SF Committee Focus	Organization	Email/Phone
RSVP	Diane Jezek-Powell	Sponsorships Chair	Gompers Habilitation Center	<a href="mailto:Djezek-powell@gomperscenter.org">Djezek-powell@gomperscenter.org</a> 602-283-3931
RSVP	Tiffany House	Sponsorships Committee Member	MasterTech Financial	<a href="mailto:tiffany@mastertechfinancial.com">tiffany@mastertechfinancial.com</a> 480-905-3260 480-242-9956
RSVP	Russell Goldstein	PGRTAZ President	US Trust, Bank of America Private Wealth Management	<a href="mailto:Russell.goldstein@ustrust.com">Russell.goldstein@ustrust.com</a> 602-523-2924
RSVP	Stephanie Weadock	Administrative Support	Premium Organization	<a href="mailto:info@pgrtaz.org">info@pgrtaz.org</a> 602-840-2900

**\*Attachment included**

**9:30am: Opening Round**

- Time restraints
- Approve/amend agenda

[http://apps.calliflower.com/recording/download/65767?rec\\_key=0cb237b2ce8e83d255715630b431c19e1743bb50](http://apps.calliflower.com/recording/download/65767?rec_key=0cb237b2ce8e83d255715630b431c19e1743bb50)

**Action Items:**

Assigned	Action Items	Target Due Date
Russell	Reach out to Cresendo for a possible sponsorship	1/2015
Tiffany	Inquire with Michael Cofield on other speakers he would recommend if he is not able to present in the breakfast plenary-sent email; <b>mtg with them the week of 1/19</b>	1/6/2015
Stephanie	Inquire with Adele for ACF taking closing plenary sponsorship and status/clarification on additional \$2500 from another source	12/9/2014
Programs Committee	Clarify with Russ his vision/clarification for the board/executive director/staff track	Done
Stephanie	Share KJZZ/KBACH benefits as noted by Tiffany with Adele	Done
All	Review and provide feedback/recommendations and/or approval of KJZZ/KBACH drafted agreement to Stephanie at <a href="mailto:info@pgrtaz.org">info@pgrtaz.org</a>	Done
All	Review and provide feedback/recommendations and/or approval of Goodwill drafted agreement to Stephanie at <a href="mailto:info@pgrtaz.org">info@pgrtaz.org</a>	Done
Stephanie	Include a review and recommendations request to committee for additional appeal outreaches	Done
All	Review and provide feedback/recommendations and/or approval of Save the Date rough draft	Done

**PGRTAZ Luncheon Sponsorship Appeal**



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**2014 Sponsor Renewal Status'\* (Diane)**

**2015 Sponsor Appeals\***

**Current PGRTAZ Membership List\***

**Target deadlines.**

- Sponsor renewal outreaches and feedback: **11/26/14**
- Begin new sponsorship appeal: **12/1/2014**
- Re-evaluating outreach and determining if we need to expand the asks beyond our current lists: **12/9/2014**
- Deadline to be included on the Save the Date piece: **12/12/14**
- Sponsorship secured and **funds received** to be included in proceedings booklet: **5/11/2015**

**Calendar next call**

Tuesday, February 10<sup>th</sup> at 9:30am

Tuesday, Feb 10 at 9:00 – 10:00

Wednesday, Feb 11 at 9:30 – 10:30 or 1:30 – 2:30

**Adjourn**