



2014-2015 PGRTAZ Officers
 Russ Goldstein, President
 Frank Bourget, Vice President
 Claudia Cucitro, Treasurer
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The Arizona Planned Giving Conference 2015
Sponsorship Report 5.06.15 (May 8 deadline for Proceedings Book)

Revenue Overview	Raised	Left to Sell
Forum Sponsor:	\$ 0	\$5,000
Plenary Sponsors (3):	\$10,000	\$ 0
Breakout Sponsors (9):	\$ 7,500	\$6,000
Program Proceedings (2):	\$ 2,000	\$ 0
Program AV (3):	\$ 1,000	\$2,000
Program Advertiser (10):	\$ 1,500	\$6,000
Scholarship Sponsors (4):	\$ 0	\$2,000
	\$22,000	\$21,000

Forum Sponsor (\$5,000)

1. _____

Plenary Sponsors:

1. Breakfast: **BMO Harris Trust Bank (\$2,500)**
2. Lunch: **U.S. Trust Bank of America (\$3,000 + \$2,000 donation)**
3. Final Reception: **Arizona Community Foundation (\$2,500)**

Break-Out Session Sponsor (\$1,500)

1. **PGRTAZ Board of Directors (TBD)**
2. **Sun Health (Board track – Ellis Carter, Esq., Carter Law Group --Must Have Policies and Real Life Stories When You Don't)**
3. **Pentera, Inc (PG Essentials – Alexandra Brovey – Planting the Seeds for a Bountiful Gift Planning Program)**
4. **McNemar Law Offices, P.C. (Board track – one of Dennis McMillian's workshops)**
5. **Bell and Associates (PG Essentials Track – one of Greg Bodine's workshops)**
6. _____
7. _____
8. _____
9. _____

Program Proceedings Sponsor (\$1,000)

1. **Fennemore Craig, P.C.**
2. **Edward Jones, Carina Burtell, Financial Advisor**

Planned Giving Round Table of Arizona
in care of: Premium Organization
www.pgrtaz.org E-mail: info@pgrtaz.org

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 PO Box 4130, Scottsdale, Arizona 85261-4130
 Phone: 602-840-2900 Fax: 480-922-5283



Program AV Sponsor (\$1,000)

1. **Gammage & Burnham**
2. _____
3. _____

Program Advertiser*/Attendee (\$750)

1. **American Cancer Society / American Heart Association**
2. **The Phoenix Philanthropy Group**
3. _____
4. _____
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Scholarship Sponsor - \$500 (One full-time student in a philanthropy related degree program will receive Conference admission and one year membership/monthly meeting meals worth \$510)

1. _____
2. _____
3. _____
4. _____

Media Sponsor (\$3,000)

1. **KJZZ / K-BACH**

Community Lounge Sponsor (\$1,000)

1. **Goodwill of Central Arizona**

Social Media Sponsor (\$1,000)

1. Russell has approached Myra Richman at Blacktie Arizona

Print Sponsor

1. **St. Joseph's Hospital and Medical Center – Save The Date**
2. Proposal has been submitted by Williams Express to print the Proceedings booklet at cost (approximately \$3.80 per copy) in exchange for back side ad and logo as an in-kind sponsor
3. Request for a complete print donation of the Proceedings booklet is being considered by St. Joe's Hospital and Medical Center