










	Activity/Area	Plenary Sessions	Newer Planners: Build Skills	Leadership and Philanthropy	Seasoned Planners
6:30 AM	Staff Arrives Community Lounge set up				
7:00 AM	Community Lounge	Registration Opens, get a cup of coffee and a Danish while you glance through the Proceedings mini-book!			
7:40 AM	Main Meeting Room	Breakfast Served			
7:55 AM – 9:00 AM	Main Meeting Room	Tim Cusack: Your Journey from Success to Significance	  		
15 minute break	Community Lounge	Meet the Sponsors, 1:1 time with the presenters, see your Poll Everywhere text comments projected all day long!			
9:15 AM – 10:15 AM	Break Out Rooms as assigned to tracks				
15 minute break	Community Lounge	Really want that one printed handout NOW? Check with the printing station at the registration desk for limited on site prints			
10:30 AM– 11:30 AM	Break Out Rooms as assigned to tracks				
15 minute break	Community Lounge	Greet someone personally from each sponsor at least once, and make sure they sign your Passport to Prizes!			
11:45 AM	Main Meeting Room	Lunch Served			

12:00 AM – 12:55 PM	Main Meeting Room	Lucy Bernholz: Philanthropy and Social Investing: Blueprint 2012	 U.S. TRUST Bank of America Private Wealth Management Private Wealth Management	Lunch Plenary Brought to you by U.S. Trust Bank of America	Philanthropy & Social Investing: Blueprint 2012	 LUCY BERNHOLZ BLUEPRINT RESEARCH & DESIGN/ ARABELLA ADVISORS CALIFORNIA
15 minute break	Community Lounge	Refresh your beverage, recharge your electronic devices at the charging station, sneak in that call to the office				
1:15 PM – 2:15 PM	Break Out Rooms as assigned to tracks		PROGRAM: Nuts & Bolts Split Interest Gifts	PROGRAM: The Methusela Effect: Impact on Planned Giving	PROGRAM: Tax Update: Straight From The IRS	
15 minute break	Community Lounge	Check the back page of your proceedings min book to be sure and store your new contact business cards for transit!				
2:30 – 3:30 pm	Break Out Rooms as assigned to tracks		PROGRAM: Making the Planned Giving Ask	PROGRAM: Social Enterprise Corporations	PROGRAM: Effectively Collaborating with Professional Advisors	
15 minute break	Community Lounge	Visit the PGRTAZ membership area to join today, at the best rate possible for new members!				
3:45 PM– 4:45 PM	Main Meeting Room	Afternoon Plenary: Best Practices in Family Philanthropy	 St. Joseph's Hospital and Medical Center A member of CHW Barrow Neurological Institute	Afternoon Plenary Brought to you by St. Joseph's Hospital Foundation	Family Philanthropy: Best Practices	 BRYAN CLONTZ CHARITABLE SOLUTIONS, LLC GEORGIA
4:45 PM – 5:30 PM	Community Lounge	Wine and Cheese	From Success to Significance with major funding from the Arizona Community Foundation 			
Reception Opens, Volunteer Prize Drawing, Attendee Prize Drawings, Passport Monster Prize Drawing at 5 PM!						