

**Bio:**

Lynn Malzone Ierardi, J.D. has been in the estate and gift planning field for more than 25 years. She has served as Director of Gift Planning for the University of Pennsylvania (Penn) since 2005 and on a limited basis as an independent gift planning consultant ([www.GiftPlanningAdvisor.com](http://www.GiftPlanningAdvisor.com), founded in 2002). Prior to joining Penn, she held gift planning positions in health and higher education, served as Vice President with the Merrill Lynch Center for Philanthropy, and practiced estate planning and real estate law. Lynn is currently a National Board member and Treasurer for the National Association of Charitable Gift Planners (CGP) and a member of the CGP Leadership Institute. She has been a member of CGP since 1993 and is a past board member and past President of the Gift Planning Council of New Jersey (GPCNJ) and current board member of the Planned Giving Council of Greater Philadelphia (PGCGP). As a dynamic and highly rated speaker, Lynn has presented at conferences and meetings throughout the country on a variety of gift planning topics. Lynn is a graduate of Fordham University School of Law, and is a Proud Penn Parent - times two!