

ACF/PGRTAZ CAP STUDY GROUP

Participant Reservation Form

The Chartered Advisor in Philanthropy® is a designation provided by the American College of Financial Services. The CAP® curriculum is designed to provide specialized education in philanthropic planning, giving students the knowledge and tools needed to help clients articulate and advance their highest aspirations for self, family and society.

The ACF/PGRTAZ CAP Study Group is available to CAP students who are seeking to elevate and deepen their study experience through discussions with other CAP candidates across the relevant disciplines of law, accounting, finance and gift planning.

To ensure a high functioning and meaningful interactive experience, study group participation will be limited to fifteen members. Seats will be reserved on a first come first serve basis for students who have enrolled in the CAP program. Pricing and enrollment information for the American College of Financial Services CAP program is available at www.azfoundation.org/CAP. You may reserve your seat in the ACF/PGRTAZ CAP Study Group by completing and submitting this form to Kimberly Kur at KKur@azfoundation.org or fax to 602.381.1575.

CAP Study Group Preparation and Expectations

- By submitting this form, you are reserving your seat in the study group (or being placed on a waiting list if already full). Unless you communicate otherwise, it is assumed that your study group participation will begin on the first date of the next available course and continue through three consecutive courses. For current study group dates, visit www.azfoundation.org/CAP.
- There are five study group sessions for each of the three CAP courses. Participants will make every effort to attend each session and complete the relevant assignments prior to each session.

CAP Study Group Guiding Principles

- Each session is intended to build on the foundation set by the course material, allowing participants to discuss the impact of what they are learning in their respective professions and client interactions.
- We will be respectful of each participant's busy schedules, adhering to start and end times for each session and being as fully present as possible during each study group session.
- Study group sessions are intended to be social and enjoyable and to provide a safe, respectful collaborative learning environment.

Contact Information

Name (incl. designations): _____ Profession: _____

Firm/Company: _____ Title: _____

Address: _____

Phone: _____ Fax: _____

E-mail: _____

Signature: _____ Date: _____



Return this form to Kimberly Kur by email
KKur@azfoundation.org or fax **602.381.1575**
Questions: Contact Kimberly at 602.682.2030

