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ARIZONA



Sign in as a Member by entering your email address and password in the upper right corner of the home page. If this is the first time you have logged in or you have forgotten your password, enter your email address and access the “forgot password” link to set/reset your password. Logging in as a member allows the website to identify you as a member and offer member pages, prices and other benefits.

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PARTNERSHIP FOR PHILANTHROPIC PLANNING



What is the Planned Giving Round Table of Arizona?

The Planned Giving Round Table of Arizona is an association of individuals seeking to enhance their expertise in Charitable Planned Giving.

Members include:

- ▶ Planned Giving Officers
- ▶ Fundraising Program Development Officers

Our goal is to facilitate synergistic relationships between Philanthropic leaders and the Advisory Community by coordinating quality educational, advisor activities. We promote planned giving and fundraising by improving our members' knowledge and skill sets.

WHY SHOULD YOU BE A MEMBER?

- ▶ You will enhance your professional knowledge with monthly educational programs presented by nationally recognized speakers and local leaders in Planned Giving.
- ▶ You will meet a large variety of people from complimentary vocational disciplines.
- ▶ Donors/clients recognize and will benefit from your expansive network of professionals who understand planned giving.
- ▶ You will increase your skills and productivity from the value added and knowledge you obtain.
- ▶ You will support an Arizona community becoming ever more philanthropic and impactful.
- ▶ You will discover a forum that helps you develop your own family legacy.



Melissa Kemp

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Member-only

=====

Welcome PGRTAZ members! This section of our website is exclusively for you.

In it, you will find the following:

Our On Line Membership Directory. Be sure to post your photo and update your latest information!

Job Listings: both employers and employees may hope to connect here.

Helpful links for your successful professional practice as a partner in philanthropy.

Our membership blog area...tell us what you think about our meetings and events, what's going on in your world?

Please let us know how we can make this resource ever more useful to you, and enhance your membership value and opportunities to impact our world!

Let your [Board of Directors](#) know!

If you have successfully logged in as a member, your name will reflect in the top right corner of the web pages and the system will direct you to this "member-only" page .

Once logged in as a member, access the Events and Registration page of the website.

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- ▶ [MEMBER-ONLY](#)

Events and Registration RSS

Many thanks to this years' Breakfast and Lunch Meeting Sponsors!

Every month of every year, our consistent forums for your continuing education and inspiration are made possible through the generous support of a local sponsor. This year, we owe great thanks to:



Breakfast Meeting Sponsor

Lunch Meeting Sponsor

Online credit card registration payments will be accepted no sooner than 90 days prior to each event. Check and cash payments are accepted anytime.

Refund Policy: A full refund of registration fees will be provided if cancellation of the registration is reported to the administrative office (info@pgritaz.org or 602-840-2900) prior to the RSVP deadline as noted in each event details posting.

(Please note: This refund policy does not apply to the annual Summer Forum event. Refund policy for this event will be specific to this event and is noted in the details of the event posting)



Upcoming events

Breakfast Series

When 15 Jan 2013
7:15 AM - 9:15 AM

Location Phoenix Country Club

Registered Nobody

[Register](#)

Topic: *Legacy Planning in Uncertain -and Certain- Times*

Speaker:

[Aviva Shiff Boedecker, JD](#)
[The Sharpe Group](#),
San Francisco



[Show details](#)

Board of Directors Meeting

Locate the event you wish to register for by scrolling down on the events and registration page. Once you have located the event, select the register” button.





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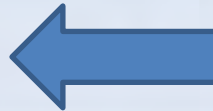
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Breakfast Series

 [Add to my calendar](#)

Event **Breakfast Series**
15 Jan 2013 7:15 AM - 9:15 AM
Location: Phoenix Country Club



Enter registrant email

* Mandatory fields

e-Mail



Confirm the event is the one you wish to register for and Your email address and select next.



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Breakfast Series

Add to my calendar

Event: Breakfast Series
15 Jan 2013 7:15 AM - 9:15 AM
Location: Phoenix Country Club

Choose registration type

* Mandatory fields

- * Registration Non Members - \$40.00 (USD)
- PGRTAZ Current Members - \$35.00 (USD)



Select the "PGRTAZ current members" option and select next

Print

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Breakfast Series

Add to my calendar

Event	Breakfast Series
	15 Jan 2013 7:15 AM - 9:15 AM
	Location: Phoenix Country Club
Registration type	PGRTAZ Current Members - \$35.00
Total amount	\$35.00 (USD)

Enter registration information

Mandatory fields

First name

Last name

Organization

e-Mail

Phone

Past Member Yes

No

NCPG ID

Affiliated Association AFP

Memberships AEBI

ACF Basic Course

ASU Lodestar

ONE

Alliance of AZ Non Profits

EVEPC

Other

Attendees list Include name in list of event attendees



Guest list

No guest registration entered

\$40.00 (USD)




The system will auto populate your information for the registration. Confirm your information and select “include name in list of event attendees” if you wish to have your name available to others registering for the event.

Select “add guest” if you wish to register a guest.

Otherwise, select next. (skip the next two slides if no guest registration.)

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Breakfast Series

 Add to my calendar

Event	Breakfast Series
	15 Jan 2013 7:15 AM - 9:15 AM
	Location: Phoenix Country Club
Registration type	PGRTAZ Current Members - \$35.00
Total amount	\$35.00 (USD)

Enter guest registration information

* Mandatory fields

* First name

* Last name

* Organization

e-Mail

Phone

Past Member Yes No

NCPG ID

Affiliated Association Memberships

- AFP
- AEBI
- ACF Basic Course
- ASU Lodestar
- ONE
- Alliance of AZ Non Profits
- EVEPC
- Other



Enter guest information requested.

Guest list

No guest registration entered

Cancel

Back

Done

Add another



Select "done" or "add another" for additional guest registrations as necessary.

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Event: Breakfast Series
 15 Jan 2013 7:15 AM - 9:15 AM
 Location: Phoenix Country Club
 Registration type: PGRTAZ Current Members - \$35.00
 Guest (1): \$40.00
 Total amount: **\$75.00 (USD)**



Enter registration information

* Mandatory fields

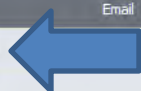
First name:
 Last name:
 Organization:
 e-Mail:
 Phone:
 Past Member: Yes No
 NCPG ID:

- Affiliated Association Memberships
- AFP
 - AEBI
 - ACF Basic Course
 - ASU Lodestar
 - ONE
 - Alliance of AZ Non Profits
 - EVEPC
 - Other

Attendees list Include name in list of event attendees

Guest list

Name	Email	Price	
Weadock, Stephanie		\$40.00 (USD)	Edit Remove



Add guest \$40.00 (USD)



Cancel

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Next

Confirm your registration fee, guest registration fee(s) and the total registration fee due.

Confirm the name of the guest(s) registered-edit and/or remove if necessary. Select next.

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Breakfast Series

Add to my calendar

Review and confirm

Event Breakfast Series
 15 Jan 2013 7:15 AM - 9:15 AM
 Location: Phoenix Country Club

Registration type PGRTAZ Current Members - \$35.00
 Guest (1) \$40.00
 Total amount **\$75.00 (USD)**

Cancel

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Confirm and proceed with payment

Registrant data

First name Melissa
 Last name Kemp
 Organization Premium Administration, LLC
 e-Mail melissa@premiumadministration.com
 Phone 602-840-2900
 Past Member No
 NCPG ID
 Affiliated Association Memberships

Attendees list Include name in list of event attendees.

Guest 1

First name Stephanie
 Last name Weadock
 Organization Premium Organization
 e-Mail
 Phone
 Past Member
 NCPG ID
 Affiliated Association Memberships

Review and confirm registration information and cost.
 If all information is accurate, select "Confirm and proceed with payment"



Melissa Kemp

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Confirm the amount due for registration and select “pay online” if you wish to process the registration fee via credit card. If you wish to submit payment via cash/check, see below.

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Balance due: \$75.00[Edit profile](#)[My directory profile](#)[Profile](#) [Privacy](#) [Email subscriptions](#) [Member photo albums](#) [Invoices and payments](#) Balance due (1 items): **\$75.00**[Pay online](#)

Search

Records found: 5

Date	Transaction	Balance due	<input checked="" type="checkbox"/>
02 Jan 2013	Invoice #00619 Event registration Breakfast Series	\$75.00	<input checked="" type="checkbox"/>
12 Dec 2012	Payment	\$125.00	

Select the invoice number link to generate an invoice for payment via cash or check.

This section will reflect current and previous transactions for reference as needed

Planned Giving Round Table of Arizona

<http://partaz.org/>

Secure online payment

Enter credit card details

* Mandatory fields

Payment details

Invoice #00619 \$75.00

- Registration for "Breakfast Series" (15 Jan 2013 7:15 AM - 9:15 AM, Phoenix Country Club), PGRTAZ Current Members
- (Guest 1) Stephanie Weadock

Total amount: \$75.00 (USD)

* Card number

* Card type VISA MasterCard DISCOVER

* Expiration date /
mm yy

* CVV
3 digits on the back

Cardholder name

Billing information

* Address 1

Address 2

* City

Country

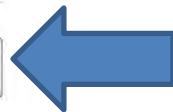
* State/province

* ZIP/postal code

* Phone

[Cancel](#)

Pay \$75.00 (USD)



If you chose to pay via credit card, you will be directed to this page.

Select the "pay" button to complete payment/registration. A receipt will be generated for printing as well as emailed to you at the email address provided.