

Jason T. Baron

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Jason Baron is the creator and portfolio manager for the Socially Innovative Investing (S2I) strategy in the investments group within U.S. Trust. Prior to joining U.S. Trust, Mr. Baron served as the group head for the community investing team at Lehman Brothers where he was responsible for the design and implementation of socially responsible and mission-oriented investment products.

Mr. Baron began his career as an equity analyst following the diversified financials sector at Keefe Bruyette & Woods in their Hartford, CT office. He received his B.S. in business administration from Georgetown University's McDonough School of Business and his M.B.A. from Yale University's School of Management where he focused on investment management and strategic philanthropy. He is a member of the Hitachi Foundation's investment committee and the Vice-Chairman of The City School, a Massachusetts based non-profit focusing on youth education and development. He is a guest lecturer and frequent presenter on socially innovative and sustainable investing topics and is currently teaching a course at Bentley University on socially innovative and sustainable investing.