

Advanced Charitable Brainteasers: A Case Study Approach

This session will use various case studies to illuminate creative solutions to challenging conundrums. If someone called you to help with S-corporation stock or real estate assets, or wanted to make an international gift or a large gift annuity to a small charity, what would you do? Or how about an emergency assistance fund for a large employer? These lively, and real, stories will definitely get your creative juices flowing. No fluff, lecture or IRC citations – just case studies!